DIGIWORLD CORPORATION

THE SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom - Happiness --- 000---

No: 17/2021/DGW-TGĐ

HCMC, July 20th, 2021

Regarding: Result Explanation for the Separate Financial Statements

Quarter II 2021

To:

- The State Securities Commission

Ho Chi Minh Stock Exchange

According to our Business Performance Quarter II/2021 of the Separate financial statements dated July 20th, 2021, the Company would like to clarify the changes as below:

Indicators	Quarter II/ 2021 (VND)	Quarter II/2020 (VND)	Up/Down (%)
Net revenue	4,206,250,325,266	2,578,283,061,851	+63%
Profit after tax	120,587,124,698	50,056,481,806	+141%

Reasons:

In 2Q21, total revenue reached VND 4,206 billion, soaring 63% year on year and profit after tax reached VND 121 billion, up 141% year on year. This growth came entirely from core businesses:

- Laptops and tablets: In 2Q20, the outbreak of the Covid-19 epidemic led to an outstanding growth and created a high comparative base for 2021. However, this segment revenue in 2Q21 still recorded a growth of 23% YoY, thanks to the growth of all current brands and the contribution of 2 new brands, Apple and Huawei.
- Mobile phones: achieved an impressive growth of 87% thanks to the continuous increase of Xiaomi's market share and the revenue contribution from the Iphone series
- Office Equipment: recorded an impressive growth of 122% YoY thanks to the
 diversification of IoT products from Xiaomi, Huawei and Apple to accommodate many
 customer segments. Revenue from these products is increasing and becoming the main
 growth driver of Office Equipment in the future.
- Consumer Goods: Although health care products are strongly affected by social distancing measures, consumer goods products for daily life such as washing liquid, softener, toothpaste, dishwashing liquid, etc. still recorded a positive sign, this segment revenue reached VND 79 billion, up 34% YoY.

Thus, net revenue in 6M21 reached VND 9,185bn (+88% YoY) and profit after tax reached VND 231bn (+142% YoY).

Sincerely.

DIGIWORLD CORPORATION

General Director

DIGIWORLD

Doan Hong Viet

